(Official Form 1) (1/08)

| United States Bankruptcy Court | | | | | | Voluntary Petition | | | | | |
|--|---|--|------------------------|--|---|--|---------------------------------|--------------------------|----------------------------|--|--|
| Name of Dahar (if in Mindred output and Store Middle). | | | | Name of Joint Debtor (Spouse) (Last, First, Middle): | | | | | | | |
| Name of Debtor (if individual, enter Last, First, Middle): NTK Holdings, Inc. | | | | Name of Joint Debtor (Spouse) (Last, First, Middle): N/A | | | | | | | |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): | | | | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): | | | | | | | |
| N/A | | | | N/A | | | | | | | |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (fTIN) No./Complete EIN (if more than one, state all): | | | | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): | | | | | | | |
| EIN. No. 20-1934298 | | | | N/A | | | | | | | |
| Street Address of Debtor (No. & Street, City, and State): 50 Kennedy Plaza, Providence, RI | | | | Street Address of Joint Debtor (No. & Street, City, and State): N/A | | | | | | | |
| ZIP CODE 02903 | | | | ZIP CODE | | | | | | | |
| County of Residence or of the Principal Place of Business: | | | | County of Residence or of the Principal Place of Business: | | | | | | | |
| Providence | | | | N/A | | | | | | | |
| Mailing Address of Debtor (if different from street address): N/A | | | | Mailing Address of Joint Debtor (if different from street address): | | | | | | | |
| 14.1 | | ZIP CODE N | | | N/A ZI | | | | | | |
| Location of Principal Assets of Business Debtor (if different from street address above): | | | ve): | | | | | <u> </u> | | | |
| N/A | . | ··· | | | | | | | ZIP CODE | | |
| Type of Debtor (Form of Organization) Check one box.) | Nature of Business (Check one box.) | | | | | Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) | | | | | |
| Individual (includes Joint Debtors) | Health Care Business | | | | | Chapter 7 | | Chapter 1 | 5 Petition for | | |
| See Exhibit D on page 2 of this form. | | Single Asset Real Estate as define 11 U.S.C. § 101(51B) | | | | Chapter 9 | | | on of a Foreign | | |
| | ☐ Railroad ☐ Stockbroker ☐ Commodity Broker ☐ Clearing Bank ☑ Other ☐ Tax-Exempt Entity (Check box, if applicable.) | | | | | ☐ Chapter 11 Main Proceeding ☐ Chapter 12 ☐ Chapter 15 Petition for | | | | | |
| Other (If debtor is not one of the above entities, | | | | | | Chapter 13 | on of a Foreign | | | | |
| check this box and state type of entity below.) | | | | | Nonmain Proceeding | | | | | | |
| | | | | | Nature of Debts (Check one box) | | | | | | |
| | | | | | | Debts are primarily consumer | | | | | |
| | | | | on under Title | § 101(8) as "incurred by an individual primarily for a | | | | | | |
| Debtor is a tax-exempt organization 26 of the United States Code (the Revenue Code.) | | | | | personal, family, or house- hold purpose." | | | | | | |
| Filing Fee (Check one box) Chapter 11 Debtors Check one box: | | | | | | | | | | | |
| ➢ Full Filing Fee attached ☐ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. ☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must | | | | | is a sn | nall business debtor | | | | | |
| | | | | | is not | a small business deb | tor as defined in | 11 U.S.C. § | 101(51D). | | |
| | | | | | | | | (excluding d | ebts owed to insiders or | | |
| attach signed application for the court's consideration. See Official Form 3B. | | | | | Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. | | | | | | |
| | | | | | Check all applicable boxes: | | | | | | |
| | | | | △ A plan is being filed with this petition. △ Acceptances of the plan were solicited prepetition from one or more classes | | | | | | | |
| Section 1/4 American Co. 18 Co. 17 Co. 17 | | Δ | | | litors. | , in accordance wi | th 11 U.S.C. § 1 | 126(b). | THIS SDACE IS | | |
| Statistical/Administrative Information (Estimates only) Debtor estimates that funds will be available for distribution to unsecured creditors. | | | | | | | | | THIS SPACE IS FOR COURT | | |
| Debtor estimates that, after any exempt property is exc | | | aid, there w | ill be no funds ava | ilable f | or distribution to unsecu | red creditors. | | USE ONLY | | |
| Estimated Number of Creditors (Consolidated with Affiliates) | | | | | | | | | | | |
| | 200 | 1 200 | | | | 25.001 | 50.001 | Ougr | | | |
| 1 - 50 - 100 - 49 99 199 | 200 - 9 9 9 | 1,000 - 5,000 | 5,001 10,00 | | | 25,001 - 50,000 | 50,001 - 100,000 | Over 100,000 | | | |
| Estimated Assets (Consolidated with Affiliates) | | | | | T | | | ⊠ | - | | |
| \$0 to \$50,001 to \$100,001 to | \$500,001 to | \$1,000,001 to | \$10,000,0 | 001 to \$50,000 | ,001 to | \$100,000,001 to | \$500,000,001 | More than | | | |
| \$50,000 \$100,000 \$500,000 \$1 million \$10 million \$50 million \$100 million \$500 million to \$1 billion \$1 billion Estimated Liabilities (Consolidated with Affiliates) | | | | | | | _ | | | | |
| | | | | |] | | | ⊠ | | | |
| | \$500,001 to \$1 million | \$1,000,001 to \$10 million | \$10,000,0 \$50 mil | | | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | More than \$1 billion | | | |

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C.§ 362(1)).

| FORM B 1, (Official Form 1) (1/08) | Page 3 | | | | | | | |
|---|--|--|--|--|--|--|--|--|
| Voluntary Petition | Name of Debtor(s): NTK Holdings, Inc. | | | | | | | |
| (This page must be completed and filed in every case) | | | | | | | | |
| Signatures | | | | | | | | |
| Signature(s) of Debtor(s) (Individual/Joint) | Signature of a Foreign Representative | | | | | | | |
| I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by § 342(b) of the Bankruptcy Code. I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. X Signature of Debtor Telephone Number (If not represented by attorney) | I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by § 1515 of title 11 are attached. Pursuant to § 1511 of title 11, United States Code, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. X Signature of Foreign Representative) Printed Name of Foreign Representative) | | | | | | | |
| Date | | | | | | | | |
| Signature of Attorney* X Mark D. Collins (No. 2981) Printed Name of Attorney for Joint Debtor(s) Richards, Layton & Finger, P.A. Firm Name One Rodney Square, Wilmington, DE 19801 Address (302) 651-7700 Telephone Number October 21, 2009 Date * In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. | Signature of Non-Attorney Bankruptcy Petition Preparer 1 declare under penalty of perjury that: (1) 1 am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) 1 prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached. Printed Name and title, if any, of Bankruptcy Petition Preparer Social Security number (if the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) Address | | | | | | | |
| Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. X /s/ Richard L. Bready Signature of Authorized Individual Richard L. Bready Printed Name of Authorized Individual President and Chief Executive Officer Title of Authorized Individual October 21, 2009 Date | Signature of Bankruptcy Petition Preparer of officer, principal, responsible person, or partner whose social security number is provided above. Name and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual: If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment of both 11 U.S.C. § 110; 18 U.S.C. § 156. | | | | | | | |