B1 (Official Form 1) (4/10) United States Bankruptcy Court VOLUNTARY PETITION District of Delaware Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): Oriental Trading Company, Inc. All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): See attached Schedule 1 Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 47-0825603 (if more than one, state all): Street Address of Debtor (No. and Street, City, and State): 5455 South 90th Street Street Address of Joint Debtor (No. and Street, City, and State): Omaha, NE ZIP CODE 68127 ZIP CODE County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: **Douglas County** Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): ZIP CODE ZIP CODE Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE Type of Debtor Nature of Business Chapter of Bankruptcy Code Under Which (Form of Organization) (Check one box.) the Petition is Filed (Check one box.) (Check one box.) Health Care Business Chapter 7 Chapter 15 Petition for Individual (includes Joint Debtors) Single Asset Real Estate as defined in Chapter 9 Recognition of a Foreign See Exhibit D on page 2 of this form. 11 U.S.C. § 101(51B) Chapter 11 Main Proceeding Corporation (includes LLC and LLP) Railroad Chapter 12 Chapter 15 Petition for Partnership Stockbroker Chapter 13 Recognition of a Foreign Other (If debtor is not one of the above entities, Commodity Broker Nonmain Proceeding check this box and state type of entity below.) Clearing Bank Other Nature of Debts Retail (Check one box.) Tax-Exempt Entity (Check box, if applicable.) ☐ Debts are primarily consumer ✓ Debts are primarily debts, defined in 11 U.S.C. business debts. § 101(8) as "incurred by an Debtor is a tax-exempt organization under Title 26 of the United States individual primarily for a Code (the Internal Revenue Code). personal, family, or household purpose." Filing Fee (Check one box.) Chapter 11 Debtors Check one box: V Full Filing Fee attached. Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Ħ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is Check if: unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment Filing Fee waiver requested (applicable to chapter 7 individuals only). Must on 4/01/13 and every three years thereafter). attach signed application for the court's consideration. See Official Form 3B. Check all applicable boxes: A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors П П  $\checkmark$ П П 50-99 200-999 1,000-5.001-10,001-25,001-50,001-1-49 100-199 Over 5.000 10,000 25.000 50,000 100,000 100,000 Estimated Assets

П П \$100,001 to \$500,001 \$50,000,001 \$0 to \$50,001 to \$1,000,001 \$10,000,001 \$100,000,001 \$500,000,001 More than \$100,000 \$50,000 \$500,000 to \$1 to \$10 to \$50 to \$100 to \$500 to \$1 billion \$1 billion million million million million million Estimated Liabilities П \$50,001 to \$100,001 to \$1,000,001 \$10,000,001 \$50,000,001 \$500,001 \$100,000,001 \$500,000,001 \$0 to More than \$50,000 \$100,000 \$500,000 to \$1 to \$10 to \$50 to \$100 to \$500 to \$1 billion \$1 billion million million million million

31 (Official Form		Name of Dobte-(a):	Page 2				
Voluntary P	Petition  be completed and filed in every case.)	Name of Debtor(s): Oriental Trading Company, Inc.	L.				
(1 ms page must	All Prior Bankruptcy Cases Filed Within Last 8 Y						
Location Where Filed:		Case Number:	Date Filed:				
Location		Case Number:	Date Filed:				
Where Filed:	Pending Bankruptcy Case Filed by any Spouse, Partner, or Affi	iliate of this Debtor (If more than one attach	additional sheet )				
Name of Debtor:		Case Number:	Date Filed:				
See attached Schedule 2		Pending Relationship:	08/25/2010 Judge:				
District of Delaware		Relationship: Affiliates	Pending				
Exhibit A  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)		Exhibit B  (To be completed if debtor is an individual whose debts are primarily consumer debts.)  I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).					
				☐ Exhibit A	is attached and made a part of this petition.	X	
						Signature of Attorney for Debtor(s)	(Date)
	Exhibit	t C					
Does the debtor	own or have possession of any property that poses or is alleged to pose a	threat of imminent and identifiable harm to n	oublic health or safety?				
_			<del></del> y ·				
	Exhibit C is attached and made a part of this petition.						
✓ No.							
	Exhibit	t D					
(To be complete	d by every individual debtor. If a joint petition is filed, each spouse must	t complete and attach a separate Exhibit D.)					
☐ Exhibit	D completed and signed by the debtor is attached and made a part of this	petition.					
If this is a joint p	petition:						
☐ Evhibit I	D also completed and signed by the joint debtor is attached and made a pa	art of this netition					
	s and completed and nighted by the joint debter is acadeted and made a pa	art of this potition.					
,	Information Regarding (Check any appl	icable box.)					
ď	Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.						
	There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.						
	Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.						
	Certification by a Debtor Who Resides a (Check all applic						
	Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)						
		(Name of landlord that obtained judgment)	<del></del>				
		(Address of landlord)					
	Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and						

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

individual

Printed Name of Authorized Individual Chief Financial Officer

Title of Authorized Individual

Names and Social-Security numbers of all other individuals who prepared or

assisted in preparing this document unless the bankruptcy petition preparer is not an

If more than one person prepared this document, attach additional sheets

A bankruptcy pention preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment

conforming to the appropriate official form for each person.

or both. 11 U.S.C. § 110; 18 U.S.C. § 156.