BI (Official Form I) (4/10) **United States Bankruptcy Court** Voluntary Petition District of Delaware Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): **Emivest Aerospace Corporation** All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): Sino Swearingen Aircraft Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all); EIN (if more than one, state all): 74-2938827 Street Address of Debtor (No. & Street, City, State & Zip Code): Street Address of Joint Debtor (No. & Street, City, State & Zip Code): 1770 Skyplace Blvd. San Antonio, TX ZIPCODE **ZIPCODE 78216** County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: Bexar County Mailing Address of Debtor (if different from street address) Mailing Address of Joint Debtor (if different from street address): ZIPCODE ZIPCODE Location of Principal Assets of Business Debtor (if different from street address above): ZIPCODE Type of Debtur Nature of Business Chapter of Bankruptcy Code Under Which (Form of Organization) (Check one box.) the Petition is Filed (Check one box.) (Check one box.) Health Care Business Chapter 7 Chapter 15 Petition for Individual (includes Joint Debtors) Single Asset Real Estate as defined in 11 Chapter 9 Recognition of a Foreign See Exhibit D on page 2 of this form U.S.C. § 101(51B) Chapter 11 Main Proceeding ☑ Corporation (includes LLC and LLP). Railroad Chapter 12 Chapter 15 Petition for Stockbroker Partnership Chapter 13 Recognition of a Foreign Other (If debtor is not one of the above entities, Commodity Broker Normain Proceeding check this box and state type of entity below.) Clearing Bank Nature of Debts Other (Check one box.) Debts are primarily consumer Debts are primarily Tax-Exempt Entity debts, defined in 11 U.S.C. business debts. (Check box, if applicable.) § 101(8) as "incurred by an Debtor is a tax-exempt organization under individual primarily for a Title 26 of the United States Code (the personal, family, or house-

201797258-174	yen wantikan			inte	rnal Kevenue	e Code).	holi	d purpose."		
Filing Fee (Check one box) Full Filing Fee attached Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.					S Chec	Check one box: Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: Debtor's aggregate noncontingent liquidated debts owed to non-insiders or affiliates are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: A plan is being filed with this petition Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).				
☑ Deb □ Deb distr	tor estimates tor estimates	that, after un secured credi	ill be available y exempt proj	e for distribution perty is excluded. 1,000- 5,000	to unsecure			o funds availab	le for Over	THIS SPACE IS FOR COURT USE ONLY
Estimate \$0 to \$50,000 Estimate \$0 to \$50,000	\$50,001 to \$100,000 d Liabilities	\$500,000	\$1 million	\$1,000,001 to \$10 million \$1,000,001 to \$10 million	\$10,000,00 to \$50 milli	11 \$50,000,001 to ion \$100 million 11 \$50,000,001 to	\$100,000,001 to \$500 million \$100,000,001 to \$500 million	\$500,000,001 to \$1 billion		

31 (Official Form 1) (4/10) Voluntary Petition	Name of Debtor(s):	Page		
(This page must be completed and filed in every case)	Emivest Aerospace Corporation			
Prior Bankruptcy Case Filed Within Last 8	Years (If more than two, att	tach additional sheet)		
Location Where Filed None	Case Number:	Date Filed		
Location Where Filed:	Case Number:	Date Filed:		
Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor (I	f more than one, attach additional sheet)		
Name of Debtor None	Case Number:	Date Filed:		
District	Relationship:	Judge		
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) [] Exhibit A is attached and made a part of this petition.	Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) 1, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11. United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by § 342(b) of the Bankruptcy Code.			
	Signature of Attorney for Debtor(s)			
Exhi (To be completed by every individual debtor. If a joint petition is filed, e Exhibit D completed and signed by the debtor is attached and manual this is a joint petition:		1 attach a separate Exhibit D.)		
Exhibit D also completed and signed by the joint debtor is attach	ed a made a part of this petition	on-		
(Check any a Debtor has been domiciled or has had a residence, principal place preceding the date of this petition or for a longer part of such 186 There is a bankruptcy case concerning debtor's affiliate, general	0 days than in any other Distri partner, or partnership pendin	ict.		
Debtor is a debtor in a foreign proceeding and has its principal p or has no principal place of business or assets in the United States in this District, or the interests of the parties will be served in reg	but is a defendant in an action	or proceeding [in a federal or state court]		
Certification by a Debtor Who Resid (Check all ap) Landlord has a judgment against the debtor for possession of del	olicable boxes.)	[12] [12] [12] [12] [12] [12] [12] [12]		
(Name of landlord or less	or that obtained judgment)			
(Address of late Debtor claims that under applicable nonbankruptcy law, there are the entire monetary default that gave rise to the judgment for pos	ndlord or lessor) e circumstances under which issession, after the judgment fo	the debter would be permitted to cure		
Debtor has included in this petition the deposit with the court of filing of the petition.	- No. 1915 - C. L. W. C. Martin (1920) 1987 - C. Eller (1920) 1987 -	그 그들이 가는 하는 경에 있는 한 경기를 보았다. 그 경기에 있는 보기 가는 가능 학생이다.		
Debtor certifies that he/she has served the Landlord with this cer	tification. (11 U.S.C. § 362(1)	, eta 1900 eta 1960 (1960).). Tiron eta 1960 (1960).		

Voluntary Petition (This page must be completed and filed in every case)	Name of Debior(s): Emivest Aerospace Corporation			
	itures			
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative			
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United State Code, understand the relief available under each such chapter, and choose to proceed under chapter 7 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debto in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 1111.8 C § 1515 are attached. Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.			
Signature of Debior	Signature of Foreign Representative			
Signature of Joint Debtox Telephone Number (If not represented by sitorney) Date	Printed Name of Foreign Representative Date			
Signature of Attorney*	Signature of Non-Attorney Petition Preparer			
X Signature of Attorney for Debtor(s) Robert J. Dehney Daniel B Butz Morris, Nichols, Arsht & Tunnell LLP 1201 North Market St. Wilmington, Delaware 19801 Tel: (302) 658-9200 Fax: (302) 658-3989	I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in I1 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b) 110(h) and 342(b); 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for service, chargeable by bankruptcy petition preparers. I have given the debto notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Printed Name and title, if any, of Bankruptcy Petition Preparer Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)			
Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect	Address			
Signature of Debtor (Corporation/Partnership)	$1 \times$			
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	Signature of Bankrupicy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above. Date			
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:			

Signature of Authorized Sagtividual Anthony Power

Printed Name of Authorized Individual

10/20/10

Chief Executive Officer

Title of Authorized Individual

Date

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.